INCREASING EXPORT OF CONSTRUCTION SERVICES

MEVAN GUNATILLEKE SANKEN OVERSEAS (PRIVATE) LIMITED

SRI-LANKA CRICKET



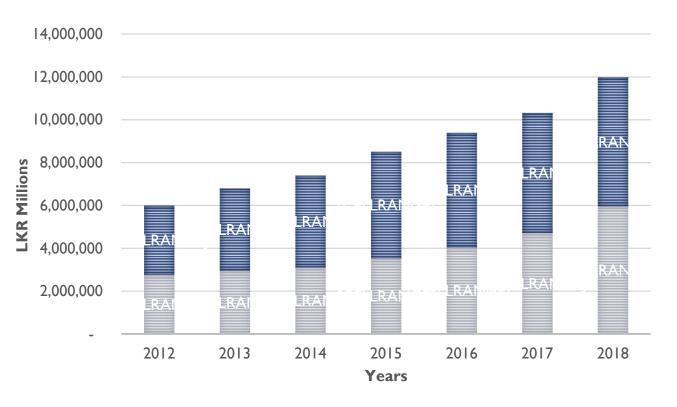
Average ODIs	53.66	22.22
Average First Class	40.99	39.46
First class matches	185	145

Source: http://www.espncricinfo.com

ECONOMY OF SRI-LANKA

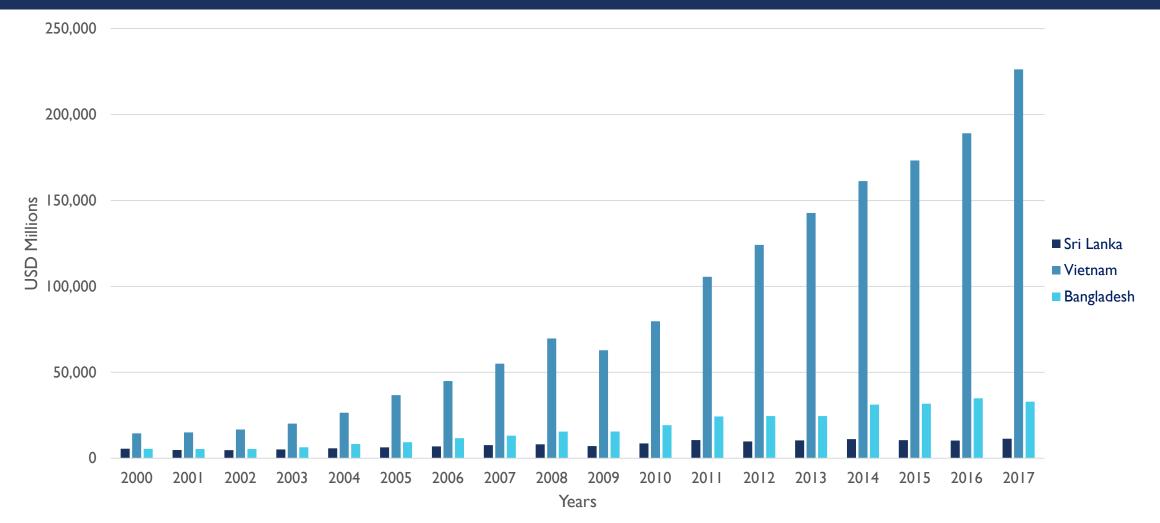


Composition of Government Debt 2012-2018



■ Foreign Debt ■ Domestic Debt Sources: Central Bank of Sri Lanka Annual Report 2016,2017,2018

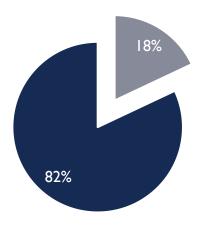
COMPARISON OF EXPORTS - SRI LANKA, VIETNAM & BANGLADESH



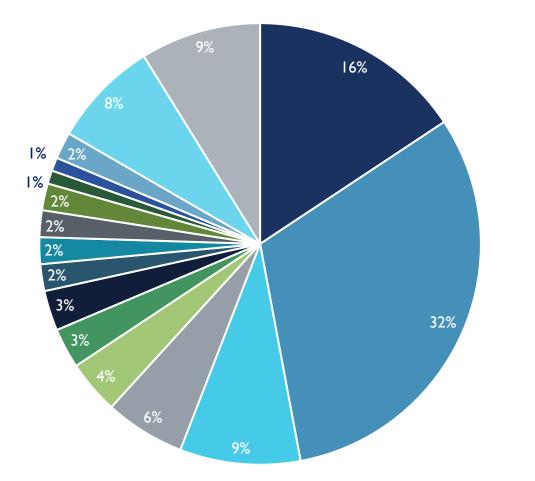
Sources: Central Bank of Sri Lanka, Sri Lanka Customs, EDB, General Statistics Office of Vietnam, World Integrated Trade Solution

SRI-LANKA'S EXPORT SECTOR – SNAPSHOT OF 2018





Exports Others



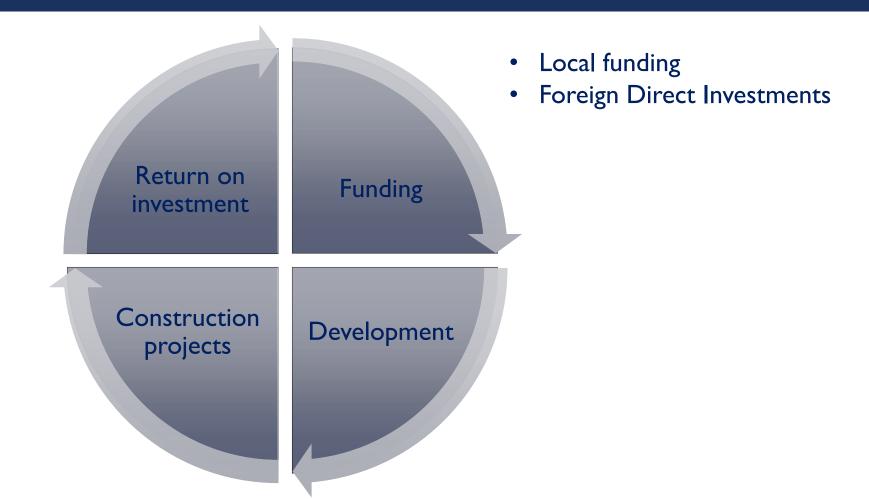
- Transport
- Apparel
- Tea
- Rubber-based
- Coconut based
- Food and Beverages
- Electronics and Machinery
- Petroleum products
- Spices and Essential Oils
- Diamond, Gems and Jewellery
- Seafood
- Construction
- Wellness Tourism
- Financial Services
- ICT/ BPM
- Others

CONTRIBUTION OF THE CONSTRUCTION INDUSTRY TO EXPORTS – SRI LANKA (2014-2018)



Sources: Central Bank of Sri Lanka, Sri Lanka Customs, EDB

ECONOMIC CYCLE OF CONSTRUCTION



The construction industry contributes to the economy indirectly whereas exports as a whole, contributes directly

RESOURCES OF SRI LANKA

Professionals available in the country

Technical input

Local expertise

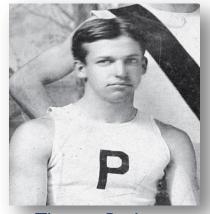
Relatively low cost of human resources

Relatively low cost of overheads

ENG. D. L. WIMALASURENDRA



IOO METRES AT THE OLYMPICS

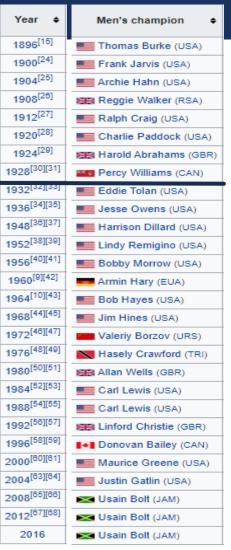


Thomas Burke



Archie Hahn



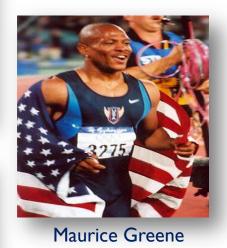




Usain Bolt



Donovan Bailey



Sources: https://en.wikipedia.org/wiki/100_metres_at_the_Olympics

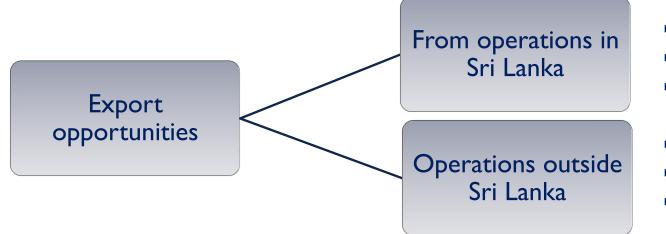
POINTS TO CONSIDER WHEN DECIDING THE CORRECT MARKET/PROJECT

- Balance between technical know-how and cost of available competition
- Political stability/ Security
- Taxation
- Repatriation of funds

CHALLENGES

- Foreign territory Margin for error is very low
- Logistical issues/ procurement issues
- Unpredictability of payments
- Limitations in litigation/ arbitration
- Financial limitations in carrying out contractor financed projects
 - PPP projects
 - BOT projects
 - BOOT projects

FUTURE OF THE CONSTRUCTION INDUSTRY



- Design
- Estimation
- Project management
- Sub contractor
- Joint venture with a foreign contractor
- General contractor

- Establish Government-to-Government (G2G) projects
- Enter a new country with a strategic joint venture based on a win-win formula